



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to instances firm. Demand was light to moderate. No trading was reported for the short to light offerings. Bulk parts and meats market tone was steady to instances firm. Demand was light. Trading was slow on most items. Offerings short to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was limited. Offerings mixed.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 10, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	73	73.00	20	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	84.25	40	AUG	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	72-73	72.56	36	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 11, 2007**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 APRIL 2007.

The market tone on tom drums was mostly steady, balance steady to fully steady. Tom bulk parts demand light to instances moderate, best on tom wings. Offerings of tom drums short to at least adequate with frozen held with the most confidence. Tom wing and neck offerings short to light and held with confidence. Retail feature activity for this week continued active on bone-in and rotisserie style breasts. However, ground turkey was continuing to slow and was less active when compared to last week's and year ago numbers. Trading slow to instances moderate with activity centered on Grade A 4-8 lb. breasts for deferred shipments. For domestic: tails 27, Grade A breasts - 4-8 lb. 125 June and 126 July, non-basted 8-10 lb. 130, non-basted 12-16 lb. 190, fresh scapula 117 and fresh breast trim 137 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	120.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/	148.00		148.00	13
BREASTS, 4-8 LBS PLANT GRADE 2/		F	115.00	280
DRUMSTICKS, TOM		F	50.00	5
DRUMSTICKS, TOM--FRESH	51.00		51.00	40
DRUMSTICKS, HEN		F	37.00	7
WINGS, FULL-CUT, TOM	40.00-41.50		41.36	44
WINGS, FULL-CUT, HEN		F	39.00	3
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		R	63.00	20
NECKS, TOM	31.00		31.00	15
NECKS, HEN		R	26.00	14
BREASTS, B/S, TOM 3/		F	224.00	160
BREASTS, B/S, TOM--FRESH 3/		F	224.50	160
THIGH MEAT		F	89.09	23
THIGH MEAT--FRESH		F	95.00	28
BREAST TRIM MEAT				
SCAPULA MEAT		F	108.97	58
TENDERLOINS		F	178.62	141
DESTRAPPED TENDERS		T	210.00	40
DESTRAPPED TENDERS--FRESH		F	210.00	20
WING MEAT WITH SKIN		F	81.00	40
MECHANICALLY SEPARATED 4/		F	19.00	41
MECHANICALLY SEPARATED--FRESH 4/	26.00		26.00	240
EXPORT TRADING				
DRUMSTICKS, TOMS	49.50		49.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	55.00	108
TAILS	26.50		26.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	87.40	468

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY**  
**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY**  
**DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	72-73
FROZEN TURKEYS Y TOMS 14-24#	72-73
FROZEN TURKEYS Y TOMS 24-28#	73-77

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 APRIL 2007.

The market tone on white meat was steady to firm. Demand moderate to good with offerings held with confidence. The market tone on consumer sized rib breasts was steady to fully steady. Further processed demand moderate to instances good. Demand light to instances moderate for the light offerings. Some processors are noting livability and weight gain issues resulting in some adverse ramifications on production schedules. Trading slow to instances moderate with activity centered on fresh -20% mechanically separated turkey for current shipments. For domestic: fresh breast trim 122, Grade A basted 8-10 lb. breasts traded at 108 cents shipping point for export.

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BREASTS, 4-8 LBS GRADE A 2/		W	120.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	148.00	13
BREASTS, 4-8 LBS PLANT GRADE 2/		F	115.00	280
DRUMSTICKS, TOM	51.00		51.00	20
DRUMSTICKS, TOM--FRESH	48.00		48.00	160
DRUMSTICKS, HEN	38.00		38.00	20
WINGS, FULL-CUT, TOM		T	41.36	44
WINGS, FULL-CUT, HEN	41.00		41.00	20
WINGS, V-TYPE, TOM	50.00-52.00		50.80	50
WINGS, V-TYPE, HEN	65.00		65.00	40
NECKS, TOM	29.00		29.00	12
NECKS, HEN		R	26.00	14
BREASTS, B/S, TOM 3/		F	224.00	160
BREASTS, B/S, TOM--FRESH 3/	227.00-229.00		227.80	100
THIGH MEAT	90.00		90.00	80
THIGH MEAT--FRESH		F	95.00	28
BREAST TRIM MEAT				
SCAPULA MEAT		F	108.97	58
TENDERLOINS		F	178.62	141
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	210.00	20
WING MEAT WITH SKIN		F	81.00	40
MECHANICALLY SEPARATED 4/		F	19.00	41
MECHANICALLY SEPARATED--FRESH 4/	26.00		26.00	326

#### EXPORT TRADING

DRUMSTICKS, TOMS	T	49.50	40
WINGS FULL-CUT - TOMS			
WINGS, V-TYPE, TOM	F	55.00	108
TAILS	T	26.50	40
MECHANICALLY SEPARATED 4/			
THIGH MEAT - FROZEN	F	87.40	468

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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#### BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 04/04/07

##### POULTRY HEALTH BOARD

SEASON	HEAVY WHITE	HEAVY WHITE	CUMULATIVE TOTAL
JULY 1 TO JUNE 30			
2006-2007		NO REPORT ISSUED.	
2005-2006		NO REPORT ISSUED.	